

AFFIDAVIT OF SERVICE

STATE OF NEVADA)
)
COUNTY OF CLARK)

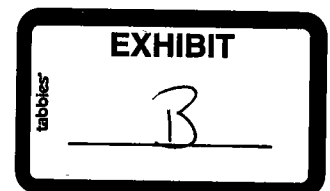
MARIE A SCHEIB, being duly sworn deposes and says: that at all times herein affiant was and is a citizen of the United States, over 18 years of age, licensed to serve civil process in the state of Nevada under license #389, and not a party to or interested in the proceeding in which this affidavit is made. The affiant received on Wednesday March 14 2007; 1 copy(ies) of the:

SUBPOENA FOR RULE 2004 EXAMINATION AND ORDER REQUIRING THE LAW OFFICES OF RICHARD MCKNIGHT, P.C. TO PRODUCE ONE OR MORE CORPORATE REPRESENTATIVES FOR EXAMINATION PURSUANT TO FEDERAL RULE OF BANKRUPTCY PROCEDURE 2004

I served the same on Wednesday March 14 2007 at 01:33PM by:

Serving the Witness, RICHARD McKNIGHT, ESQ., LAW OFFICES OF RICHARD McKNIGHT, P.C.

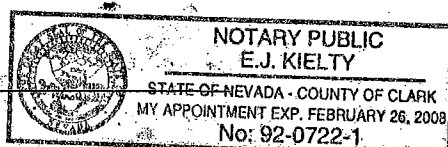
by serving: RICHARD McKNIGHT at the Witness's Business located at 330 S. THIRD STREET SUITE 900, Las Vegas, NV 89101.



SUBSCRIBED AND SWORN to before me on this
Wednesday March 14 2007.

A handwritten signature in blue ink, appearing to read "Marie A Scheib".

Affiant: MARIE A SCHEIB
LEGAL WINGS, INC. - NV LIC #389
1118 FREMONT STREET
Las Vegas, NV 89101
(702) 384-0305, FAX (702) 384-8638

A handwritten signature in blue ink, appearing to read "E. Kielty".
Notary Public

United States Bankruptcy Court

DISTRICT OF NEVADA

IN RESUBPOENA FOR RULE 2004 EXAMINATION

USA COMMERCIAL MORTGAGE COMPANY,
USA CAPITAL REALTY ADVISORS, LLC,
USA CAPITAL DIVERSIFIED TRUST DEED FUND LLC,
USA CAPITAL FIRST TRUST DEED FUND LLC,
USA SECURITIES, LLC,

CASE NOS. BK-S-06-10725 LBR
BK-S-06-10726 LBR
BK-S-06-10727 LBR
BK-S-06-10728 LBR
BK-S-06-10729 LBR

DEBTORS.

JOINTLY ADMINISTERED UNDER
CASE NO. BK-S-06-10725-LBR

AFFECTS: ALL DEBTORS

TO: Richard McKnight, Esq.
Law Offices of Richard McKnight, P.C.
330 South Third Street, Suite 900
Las Vegas, NV 89101

X YOU ARE COMMANDED to produce a corporate representative for examination under Federal Rule of Bankruptcy Procedure 2004, pursuant to the attached court order, regarding the following topics at the place, date and time specified below:

SEE ATTACHED EXHIBIT A FOR TOPICS OF EXAMINATION

PLACE OF TESTIMONY

LEWIS AND ROCA, LLP
3993 HOWARD HUGHES PARKWAY, SUITE 600
LAS VEGAS, NEVADA 89169
(702) 949-8200

DATE AND TIME

April 13, 2007
10:00 A.M.

X YOU ARE COMMANDED to produce and permit inspection and copying of the following documents or objects at the place, date, and time specified below:

SEE ATTACHED EXHIBIT B FOR DOCUMENTS REQUESTED

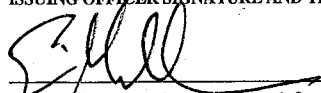
PLACE

DIAMOND MCCARTHY LLP
909 FANNIN STREET, SUITE 1500
HOUSTON, TEXAS 77010
(713) 333-5100

DATE

March 27, 2007

ISSUING OFFICER SIGNATURE AND TITLE



Special Litigation Counsel for the USACM Liquidating Trust

DATE

March 13, 2007

ISSUING OFFICER'S NAME, ADDRESS AND PHONE NUMBER

ERIC D. MADDEN
DIAMOND MCCARTHY LLP
1201 ELM STREET, 34TH FLOOR
DALLAS, TEXAS 75270
(214) 389-5306